

Governments & Multilaterals

CLIENT	LOCATION	ACHIEVEMENT
Government Agency	International	<i>Due diligence and risk advisory for a major multi-donor climate fund</i>
Government Agency	International	<i>Structuring and risk advisory for three emerging-market investment funds totaling \$500 million</i>
Government Agency	International	<i>Risk management and assessment tools & training</i>
Government Agency	Asia	<i>Export credit agency business strategy and financial modeling</i>
Multilateral Institution	Middle East	<i>Structuring and advisory for trust funds totalling \$1 billion</i>
Municipal Loan Fund	North America	<i>Outsourced credit due diligence</i>
Clean-Tech Fund	North America	<i>Risk management, credit risk advisory and training</i>
Export Finance Institution	Europe	<i>Outsourced credit due diligence</i>
Export Finance Institution	International	<i>Training courses in due diligence and credit analysis</i>
Export Credit Agency	North America	<i>Carbon finance products and risk assessment</i>
Government Agency	North America	<i>Restructuring of asset-backed securities investment portfolio</i>
Government Agency	North America	<i>Program risk analysis and governance structure assessment</i>
Multilateral Institution	Middle East	<i>Performance evaluation and restructuring plan</i>
Multilateral Institution	Middle East	<i>Risk management framework for private sector financing operations</i>

Private Sector

CLIENT SECTOR	LOCATION	ACHIEVEMENT
Foundation	International	<i>Donor engagement advisory for \$2.5 billion loan fund</i>
Investment Fund	International	<i>Fund structuring and capital raising</i>
Nanotechnology	North America	<i>Strategic & financial planning, capital raising</i>
Investment Fund	North America	<i>Investor engagement and business planning</i>
Foundation	Latin America	<i>Business plan, capital structure, financial modeling</i>
Waste Recovery	North America	<i>Business plan, financial modeling and funding strategy</i>
Renewable Energy (Solar)	North America	<i>Financial modeling and capital structure</i>
Major Banking Group	Asia	<i>Business plan and funding strategy for special-purpose subsidiary</i>
Emerging Market Fund	International	<i>Investor memorandum</i>
Renewable Energy (Biotech)	Caribbean & Latin America	<i>Business plan, financial modeling, capital raising</i>
Mobile Voice & Data	Africa	<i>Business plan, funding strategy</i>
Biomass Conversion	North America	<i>Business planning and strategy, financial modeling, capital raising</i>